

Fill in this information to identify the case:

Debtor name Allegiance Coal USA Limited, et al.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): 23-10234

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Warrior Met Coal Land, LLC 16243 Highway 216 Brookwood, AL 35444	P: 205-554-6249 E: suzan.sanderson@warriormetcoal.com	Royalties	Disputed			\$2,000,000
2	Reladyne LLC P.O. Box 958669 St. Louis, MO 63195-8669	P: 205-384-3422 E: reladyne.accounting.lch@reladyne.com	Trade Debt				\$1,952,696.31
3	Colorado Parks & Wildlife 600 Reservoir Rd. Pueblo, CO 81005	P: 303-291-7729 E: cpw.state.co.us	Royalties				\$1,300,000
4	Pacific Minerals Unit B1, 23/F, MG Tower 133 Hoi Bun Road Kwun Tong, Hong Kong	P: 852-2167-7311 E:	Customer Contract Dispute	Disputed, Unliquidated			Unliquidated
5	Nelson Brothers, LLC 820 Shades Creek Parkway, Ste 2000 Birmingham, AL 35209	P: 205-802-5346 E: lwhisenant@nelbro.com	Trade Debt				\$1,007,591.20
6	BNSF Railway Company 3017 Lou Menk Drive, Ste 100 Fort Worth, TX 76131-2800	P: E: Tara.Frahm@BNSF.com	Trade Debt				\$968,384
7	Union Pacific Railroad 800 Market Street St. Louis, MO 63101	P: 402-544-7887 E: racash@up.com	Trade Debt				\$875,846.52

Debtor Allegiance Coal USA Limited, et al.
NameCase number (if known) 23-10234

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	Thompson Tractor Co., Inc. PO Box 934005 Atlanta, GA 31193-4005	P: 205-841-8601 E: thompsontractor@billtrust.com	Trade Debt				\$695,595.44
9	Alabama State Port Authority Dept #6432 PO Box 11407 Birmingham, AL 35246-6432	P: 251-441-8078 E:	Trade Debt				\$521,116.24
10	M Resources Trading Pty Ltd Level 37 Riverside Centre 123 Eagle St GPO Box 1068 Brisbane, Queensland 4001	P: E: www.mresources.com.au	Marketing Agent Contract Dispute	Disputed			\$482,598.07
11	Parker Towing Company, Inc. 1001 3rd Street Northport, AL 35476 Brisbane, Queensland 4001	P: 205-349-1677 E: dispatch@parkertowing.com	Trade Debt				\$442,150.65
12	West River Conveyors & Machinery Co. 8936 Dismal River Road Oakwood, VA 24631	P: 276-991-4450 E: tclevinger@westriverconveyors.com	Trade Debt				\$374,219.57
13	Jennmar Corp 258 Kappa Drive Pittsburgh, PA 15238	P: 801-775-0176 E: mfpmail@jennmar.com	Trade Debt				\$340,652.92
14	Southern Tire Mart Dept 143 P. O. Box 1000 Memphis, TN 38148-0143	P: 205-384-3440 E: accountstatement@stmtires.com	Trade Debt				\$235,743.82
15	First Insurance Funding 450 Skokie Blvd, Ste 1000 North Brook, IL 60062-7917	P: 800-837-3707 E:	Insurance				\$193,850.58
16	Minova USA, Inc. 150 Summer Court Georgetown, KY 40324	P: 502-863-6800 E: ar.charges@orica.com	Trade Debt	Disputed			\$171,224.83
17	Jamas Technology, Inc. 4960 Valleydale Road, Suite 200 Birmingham, AL 35242	P: 205-305-4927 E: cw.jamas@gmail.com	Trade Debt				\$161,460.01
18	Bill Miller Equipment Sales, Inc. 10200 Parkersburg Rd PO Box 112 Eckhart, Maryland 21528	P: 301-689-1013 E: lee@bmillerequipmentsales.com	Trade Debt				\$157,983.09
19	Kern Valley Railroad, LLC P.O. Box 26421 Salt Lake City, UT 84126	P: 801-977-6314 E: vdavis@akrailroad.com	Trade Debt/ Royalties				\$126,124.23

Debtor Allegiance Coal USA Limited, et al.
NameCase number (if known) 23-10234

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
20	Hartline Supply, Inc. 2334 Interstate Avenue Grand Junction, CO 81505	P: 863-425-6000 E: Brian@hartlinesupply.com	Trade Debt				\$111,748.40
21	Stirling Resources, LLC 2 Reservoir Road P.O. Box 217 St. Clairsville, OH 43950	P: 740-325-0601 E: ryan@murraymining.com	Trade Debt				\$108,134.32
22	Blue Cross Blue Shield of Alabama Payment Processing P. O. Box 350037 Birmingham, AL 35236-0037	P: 877-455-1030 E:	Insurance				\$104,743.59
23	Las Animas County Treasurer 200 E. First Street PO Box 13 Trinidad, CO 81082	P: 719-846-2981 E: lacbookkeeper3630@lasanimascou nty.org	Property Taxes				\$97,562.11
24	Phillips Global, Inc. 367 George Street Beckley, WV 25801	P: 304-255-0537 E: smoore@phillipsglobal.us	Trade Debt				\$89,457.60
25	Tractor & Equipment Company P.O. Box 12326 Birmingham, AL 35202-2326	P: 205-591-2131 E: info@TEC1943.com	Trade Debt				\$76,542.19
26	United Central Industrial Supply 2328 I-70 Frontage Road Grand Junction, CO 81505	P: 970-242-2200 E: ar@unitedcentral.net	Trade Debt				\$68,229.37
27	Stanford Leasing Inc. 378 7th Ave SW Graysville, AL 35073	P: 205-674-3500 E:	Trade Debt				\$67,811.39
28	Strata Safety Products LLC 8800 Roswell Road Sandy Springs, GA 30350	P: 770-321-2500 E: michael.middleton@strataworldwide .com	Trade Debt				\$65,972.42
29	Crown Products & Services, Inc 319 S. Gillette Ave, Ste 303 Gillette, WY 82716	P: 307-696-8175 E: accountsreceivable@crownpns.us	Trade Debt				\$65,461.10
30	World Fuel Services, Inc. 615 State Avenue Alamosa, CO 81101	P: 719-589-2312 E: cashappsland@wfscorp.com	Trade Debt				\$65,095.93

Fill in this information to identify the case and this filing:

Debtor Name Allegiance Coal USA Limited

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 23-10234

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/27/2023
MM / DD / YYYY

X /s/ Jonathan Romcke
Signature of individual signing on behalf of debtor

Jonathan Romcke

Printed name

Chief Executive Officer

Position or relationship to debtor